



JAYNE KOSKINAS
TED GIOVANIS

Foundation for
Health and Policy

In Conjunction with the USC-Brookings Schaeffer Initiative for Health Policy

AGENDA

23rd Annual Wall Street Comes to Washington Health Policy Roundtable

Wednesday, November 14, 2018

Panelists will discuss broad trends shaping the health care system, including the impact of federal policies on health care markets; regulation of insurance markets; ongoing merger and acquisition trends, especially the push for vertical integration among insurers, pharmacy benefit managers, retail pharmacies and physician practices; provider payment reform and the growing push for risk-based payment; underlying health care spending and insurance premium trends; hospital consolidation and pricing; hospital-physician relations; the outlook for Medicare and Medicaid managed care; and other issues.

9:00 a.m. Opening Remarks

Paul B. Ginsburg, Ph.D.

Director, USC-Brookings Schaeffer Initiative for Health Policy

Panelists

Matthew Borsch, Managing Director, BMO Capital Markets

Ana Gupte, Ph.D., Managing Director, Leerink Partners

Paul Heldman, Managing Partner, Heldman Simpson Partners LLC

9:10 a.m. Health Care Market Trends

Topics: Vertical Integration in Health care Financing and Delivery; Physician Consolidation; Hospital Employment of Physicians; Hospital Consolidation; Health Plan/Provider/Pharmaceutical Leverage

10:30 a.m. Break

10:45 a.m. Moving from Volume to Value: Where Are We?

Topics: Spending Trend Outlook; Health Insurance Marketplaces; Medicaid Expansions; Large-Employer Health Benefit Strategies; Alternative Payment Models; Narrow-Network Plans; Medicare Advantage; and Hospital Financial Status and Capital Spending

12:00 p.m. Closing Remarks